

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 911

**NOTEHOLDERS AND UNITHOLDERS: YOU MAY NOT BE REQUIRED TO FILE A PROOF OF CLAIM. SEE SECTION 2 FOR SPECIAL PROVISIONS REGARDING NOTEHOLDERS AND UNITHOLDERS**

**NOTICE OF DEADLINES FOR FILING OF  
PROOFS OF CLAIM AND PROOFS OF INTEREST**

**PLEASE TAKE NOTICE THAT:**

The United States Bankruptcy Court for the District of Delaware (the “Court”), having jurisdiction over the chapter 11 cases of Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), has entered an order [Docket No. 911](the “Bar Date Order”) establishing (i) **June 19, 2018, at 5:00 p.m. (prevailing Eastern Time)** (the “General Bar Date”) as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts), other than governmental units, must file (x) a proof of claim (each, a “Proof of Claim”) based on claims against the Debtors that arose prior to the applicable Petition Date, as defined below, including requests for allowance and payment of claims under section 503(b)(9) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) for goods delivered and received by the Debtors in the 20 days prior to the applicable Petition Date and (y) a proof of interest (each, a “Proof of Interest”) based on ownership interests in the Debtors, and (ii) **5:00 p.m. (prevailing Eastern Time) on the date that is 180 days from the applicable Debtor’s Petition Date** as the deadline by which any governmental unit (as such term is defined in section 101(27) of the Bankruptcy Code) must file Proofs of Claim against the Debtors (the “Government Bar Date” and together with the General Bar Date, the Rejection Bar Date (as defined below), and the Supplemental Bar Date (as defined below), the “Bar Dates”). The applicable Petition Dates and Government Bar Dates for all Debtors are listed on Exhibit I hereto and on the Claims Agent’s website, <http://cases.gardencitygroup.com/wgc>. **Please note, however, that given its size, Exhibit I has been excluded from this notice if the Debtors’ records indicate you potentially hold a claim or an interest and are not a governmental unit.** The Bar Date Order, the Bar Dates, as applicable, and the procedures set forth below for the filing of Proofs of Claim and Proofs of Interest, apply to all claims against, and interests in, the Debtors that arose prior to December 4, 2017, February 9, 2018, March 9, 2018, March 23, 2018, or March 27, 2018, as

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at <http://cases.gardencitygroup.com/wgc>, or by contacting the undersigned counsel for the Debtors.

applicable (the “Petition Dates”), on which dates the Debtors commenced chapter 11 cases under the Bankruptcy Code (the “Chapter 11 Cases”).

## **1. WHO MUST FILE A PROOF OF CLAIM OR PROOF OF INTEREST**

You **MUST** file a Proof of Claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates **if you have a claim** (as defined in section 101(5) of the Bankruptcy Code) that arose prior to the applicable Petition Date and it is not one of the other types of claims described in sections 2 or 3 below. Acts or omissions of the Debtors that arose before the applicable Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the applicable Petition Date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

You **MUST** file a Proof of Interest to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates **if you assert an ownership interest** in any of the Debtors that arose prior to the applicable Petition Date, except that no Debtor need file a Proof of Interest to assert an ownership interest in any one or more other Debtors.

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF INTEREST IF YOU DO NOT HAVE AN INTEREST IN ANY OF THE DEBTORS. CLAIMHOLDERS WHO WISH TO RELY ON THE SCHEDULES OF ASSETS AND LIABILITIES (COLLECTIVELY, THE “SCHEDULES”) HAVE THE SOLE RESPONSIBILITY FOR DETERMINING THAT THEIR CLAIMS ARE ACCURATELY DESCRIBED THEREIN.**

This notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors, but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim against, or interest in, the Debtors or that the Debtors or the Court believe that you have such a claim or interest.

If the Debtors amend or supplement their Schedules subsequent to the mailing of this notice and related information, they will provide notice of any amendment or supplement of their Schedules to the holders of the claims affected thereby within 10 days of filing any such amendment or supplement. Holders of the claims affected thereby must file any Proofs of Claim with respect to such claims by the later of (i) the applicable Bar Date, and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is 21 days from the date on which notice of the amendment or supplement to the Schedules is served (the “Supplemental Bar Date”).

## **2. PROVISIONS REGARDING NOTEHOLDERS AND UNITHOLDERS**

**NOTEHOLDERS:** ANY HOLDER OF THE DEBTORS’ NOTES (EACH, A “NOTEHOLDER”) WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) AND WHOSE CLAIM IS NOT DESCRIBED THEREIN AS “DISPUTED,” “CONTINGENT,” OR “UNLIQUIDATED,” IS **NOT REQUIRED TO FILE A PROOF OF CLAIM** ON OR BEFORE THE APPLICABLE BAR DATE *UNLESS* SUCH NOTEHOLDER DISPUTES (X) THE AMOUNT OF THE NOTE AS SET FORTH IN THE SCHEDULES OR (Y) THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED; **FOR THE AVOIDANCE OF DOUBT, A NOTEHOLDER WHOSE CLAIM IS LISTED ON THE**

**SCHEDULES (SCHEDULE F) IS NOT REQUIRED TO FILE A PROOF OF CLAIM TO DISPUTE THE NATURE OR SECURITY OF SUCH CLAIM.**

**UNITHOLDERS:** ANY HOLDER OF THE DEBTORS' UNITS (EACH, A "UNITHOLDER") WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) AND IS DESCRIBED THEREIN AS "DISPUTED" IS **NOT REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST** ON OR BEFORE THE APPLICABLE BAR DATE UNLESS YOU DISPUTE (I) THE AMOUNT OF SUCH UNIT AS SET FORTH IN THE SCHEDULES OR (II) THE SPECIFIC DEBTOR AGAINST WHICH SUCH UNIT AS SET FORTH IN THE SCHEDULES IS LISTED; **FOR THE AVOIDANCE OF DOUBT, A UNITHOLDER WHOSE ASSERTED CLAIM IS DESCRIBED IN THE SCHEDULES (SCHEDULE F) AS "DISPUTED" IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST TO CHALLENGE THE DISPUTED STATUS OF SUCH CLAIM.**

**3. PARTIES WHO NEED NOT FILE A PROOF OF CLAIM**

You need not file a Proof of Claim if:

- a. your claim is listed on the Schedules filed by a Debtor and (i) your claim is not described therein as "disputed," "contingent," or "unliquidated," (ii) you do not dispute the amount or nature of the claim as set forth in the Schedules, and (iii) you do not dispute that the claim as listed in the Schedules is an obligation of the specific Debtor against which the claim is listed;
- b. you are a Noteholder whose claim is listed on the Schedules (Schedule F) and whose claim is not described therein as "disputed," "contingent," or "unliquidated," is *not required* to file a Proof of Claim on or before the applicable Bar Date *unless* such Noteholder disputes (i) the amount of the claim as set forth in the Schedules or (ii) the specific Debtor against which the claim as set forth in the Schedules is listed;
- c. you are a Unitholder whose claim is listed on the Schedules (Schedule F) and is described therein as "disputed" is not required to file a Proof of Claim or Proof of Interest on or before the applicable Bar Date *unless* such Unitholder disputes (i) the amount of such claim as set forth in the Schedules or (ii) the specific Debtor against which such claim as set forth in the Schedules is listed. For the avoidance of doubt, (i) whether the manner in which the Debtors list Unitholders' claims on their Schedules is as "disputed" or not, and (ii) whether a Unitholder files a proof of claim or interest or not, any Unitholder listed on the Schedules or who otherwise files a proof of claim or interest by the applicable Bar Date will be deemed to have asserted an unsecured claim, not subject to subordination under section 510(b) of the Bankruptcy Code or otherwise, with respect to the Units it holds against the Debtor entity in which the Units were purchased; provided, however, that any deemed assertion of claims by a Unitholder shall not be deemed to determine the ultimate classification or treatment of any such asserted claims for any purpose in the Chapter 11 Cases, whether under a plan or otherwise;
- d. your claim has been paid in full by the Debtors, pursuant to the relief granted by an order of the Bankruptcy Court or otherwise;
- e. you hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors' estates, unless you are a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a Proof of Claim on or prior to the General Bar Date;

- f. you hold a claim that has been allowed by a final order of this Court entered on or before the applicable Bar Date;
- g. you hold a claim for which a separate deadline is fixed by this Court;
- h. you hold a claim against the Debtors properly filed previously with the Clerk of the Court or with the Debtors' claims and noticing agent, Garden City Group, LLC (the "Claims Agent") (utilizing a claim form that substantially conforms to the Proof of Claim Form, as defined below);
- i. you are a Debtor holding a claim against another Debtor;
- j. you hold a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- k. you are a current employee who has a claim for accrued prepetition paid time off ("PTO"), to the extent that an order of this Court previously authorized the Debtors to honor your claim in the ordinary course; *provided, however*, that you must submit a Proof of Claim by the General Bar Date if your claim relates to (i) any wage or benefit other than PTO or (ii) damages arising from claims for wrongful termination, discrimination, and/or workers' compensation insurance;
- l. you are a current officer or director who has a claim for indemnification, contribution, or reimbursement; or
- m. you are the DIP Lender.

#### **4. PARTIES WHO NEED NOT FILE A PROOF OF INTEREST**

If you assert an ownership interest in any Debtor, you **must** file a Proof of Interest on or before the applicable Bar Date, unless you are a Debtor that asserts an ownership interest in another Debtor, in which case no Proof of Interest is required.

#### **5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you hold a claim arising from the rejection of an executory contract or unexpired lease you must file a Proof of Claim based on such rejection on or before the later of: (i) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the date you are served with a notice of entry of an order approving the rejection of the executory contract or unexpired lease and (ii) the General Bar Date (the "Rejection Bar Date").

#### **6. WHEN AND WHERE TO FILE**

All original Proofs of Claim and Proofs of Interest must be filed so as to be received on or before the applicable Bar Date at 5:00 p.m. (prevailing Eastern Time) by first-class mail, overnight delivery service, or hand delivery to the Claims Agent as follows:

- a. If sent via first class mail:  
 Woodbridge Group of Companies, LLC  
 c/o GCG  
 P.O. Box 10545  
 Dublin, Ohio, 43017-0208

- b. If hand delivery or sent via overnight mail:  
Woodbridge Group of Companies, LLC  
c/o GCG  
5151 Blazer Parkway, Suite A  
Dublin, Ohio, 43017

Alternatively, any party can file a Proof of Claim electronically via the interface available on the case administration website maintained by the Claims Agent at <http://cases.gardencitygroup.com/wgc>. After submitting a Proof of Claim electronically, a party will receive an email confirmation of its on-line submission. Submissions of Proofs of Claims electronically must be completed on or before the applicable Bar Date.

**PROOFS OF CLAIM AND PROOFS OF INTEREST WILL BE DEEMED TIMELY FILED ONLY IF ACTUALLY RECEIVED BY THE CLAIMS AGENT ON OR BEFORE THE APPLICABLE BAR DATE AT 5:00 P.M. (PREVAILING EASTERN TIME). PROOFS OF CLAIM AND PROOFS OF INTEREST MAY NOT BE DELIVERED BY FACSIMILE, TELECOPY, OR EMAIL.**

## **7. WHAT TO FILE**

The Debtors are enclosing a proof of claim form (the “Proof of Claim Form”), and, if you are a known or asserted holder of an interest in a Debtor, are also enclosing a proof of interest form (the “Proof of Interest Form”). Holders of all claims or interests must use the Proof of Claim Form or Proof of Interest Form, as applicable, which forms may also be obtained from the Claims Agent website: <http://cases.gardencitygroup.com/wgc> or by calling the Claims Agent at (888) 735-7613. Proof of Claim Forms may also be obtained from the Court’s website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov).

**IF YOU FILE A PROOF OF CLAIM OR PROOF OF INTEREST, YOUR FILED PROOF OF CLAIM OR PROOF OF INTEREST MUST (I) BE WRITTEN IN THE ENGLISH LANGUAGE; (II) DENOMINATE THE CLAIM OR INTEREST IN LAWFUL CURRENCY OF THE UNITED STATES AS OF THE PETITION DATE; (III) CONFORM SUBSTANTIALLY WITH THE PROOF OF CLAIM FORM OR PROOF OF INTEREST FORM, AS APPLICABLE; (IV) BE SIGNED BY THE CLAIMANT OR INTEREST HOLDER OR BY AN AUTHORIZED AGENT OF THE CLAIMANT OR INTEREST HOLDER; (V) INDICATE THE PARTICULAR DEBTOR AGAINST WHICH THE CLAIM OR INTEREST IS ASSERTED; (VI) SET FORTH THE LEGAL AND FACTUAL BASIS FOR THE ALLEGED CLAIM OR INTEREST; AND (VII) INCLUDE SUPPORTING DOCUMENTATION (OR, IF SUCH DOCUMENTATION IS VOLUMINOUS, INCLUDE A SUMMARY OF SUCH DOCUMENTATION) OR AN EXPLANATION AS TO WHY SUCH DOCUMENTATION IS NOT AVAILABLE; *PROVIDED, HOWEVER*, THAT A PROOF OF CLAIM OR PROOF OF INTEREST MAY BE FILED WITHOUT SUPPORTING DOCUMENTATION UPON THE PRIOR WRITTEN CONSENT OF THE DEBTORS.**

Vendors of goods may be entitled to assert claims arising prior to the Petition Date under section 503(b)(9) of the Bankruptcy Code to the extent that they delivered goods to the Debtors within the 20-day period prior to the applicable Petition Date. The Court has deemed the filing of a proof of claim as satisfying the procedural requirements for asserting such a claim arising under section 503(b)(9) of the Bankruptcy Code. In addition to meeting all the other requirements of the immediately preceding paragraph above, any Proof of Claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date and (ii) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted and, if possible, identifying the date and time of delivery.

**8. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST BY THE APPLICABLE BAR DATE**

**UNLESS OTHERWISE ORDERED BY THE COURT, ANY HOLDER OF A CLAIM AGAINST, OR INTEREST IN, ANY OF THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF SUCH CLAIM OR INTEREST IN ACCORDANCE WITH THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM OR INTEREST AGAINST OR IN ANY OF THE DEBTORS AND SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM OR INTEREST.**

**9. THE SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against the Debtors in the Schedules. Electronic copies of the Schedules and the Bar Date Order may be viewed and downloaded **free of charge** at the Claims Agent's website at <http://cases.gardencitygroup.com/wgc>. Additionally, copies of the Schedules and the Bar Date Order may be examined by interested parties on the Court's electronic docket for the Chapter 11 Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <https://www.pacer.gov>). Copies of the Schedules may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. Copies of the Schedules, and Bar Date Order are also available free of charge upon written request to the Debtors' undersigned counsel.

Dated: April 20, 2018  
Wilmington, Delaware

/s/ Ian J. Bambrick  
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-and-

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*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT I to Bar Date Notice**

**Government Bar Dates**

**DEBTORS AND GOVERNMENT BAR DATES**

**GROUP 1 PETITION DATE: December 4, 2017**

**GOVERNMENT BAR DATE: June 4, 2018**

<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>
215 North 12th Street, LLC	17-12561	6/4/2018
Addison Park Investments, LLC	17-12563	6/4/2018
Anchorpoint Investments, LLC	17-12566	6/4/2018
Arborvitae Investments, LLC	17-12572	6/4/2018
Archivolt Investments, LLC	17-12574	6/4/2018
Arlington Ridge Investments, LLC	17-12576	6/4/2018
Arrowpoint Investments, LLC	17-12578	6/4/2018
Baleroy Investments, LLC	17-12580	6/4/2018
Basswood Holding, LLC	17-12600	6/4/2018
Bay Village Investments, LLC	17-12604	6/4/2018
Bear Brook Investments, LLC	17-12610	6/4/2018
Beech Creek Investments, LLC	17-12616	6/4/2018
Bishop White Investments, LLC	17-12623	6/4/2018
Black Bass Investments, LLC	17-12641	6/4/2018
Black Locust Investments, LLC	17-12648	6/4/2018
Bluff Point Investments, LLC	17-12722	6/4/2018
Bowman Investments, LLC	17-12753	6/4/2018
Bramley Investments, LLC	17-12769	6/4/2018
Brise Soleil Investments, LLC	17-12762	6/4/2018
Broadsands Investments, LLC	17-12777	6/4/2018
Brynderwen Investments, LLC	17-12793	6/4/2018
Cablestay Investments, LLC	17-12798	6/4/2018
Cannington Investments, LLC	17-12803	6/4/2018
Carbondale Doocy, LLC	17-12805	6/4/2018
Carbondale Glen Lot A-5, LLC	17-12807	6/4/2018
Carbondale Glen Lot D-22, LLC	17-12809	6/4/2018
Carbondale Glen Lot E-24, LLC	17-12811	6/4/2018
Carbondale Glen Lot GV-13, LLC	17-12813	6/4/2018
Carbondale Glen Lot SD-14, LLC	17-12817	6/4/2018
Carbondale Glen Lot SD-23, LLC	17-12815	6/4/2018
Carbondale Glen Mesa Lot 19, LLC	17-12819	6/4/2018

<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>
Carbondale Glen River Mesa, LLC	17-12820	6/4/2018
Carbondale Glen Sundance Ponds, LLC	17-12822	6/4/2018
Carbondale Glen Sweetgrass Vista, LLC	17-12564	6/4/2018
Carbondale Spruce 101, LLC	17-12568	6/4/2018
Carbondale Sundance Lot 15, LLC	17-12569	6/4/2018
Carbondale Sundance Lot 16, LLC	17-12570	6/4/2018
Castle Pines Investments, LLC	17-12581	6/4/2018
Centershot Investments, LLC	17-12586	6/4/2018
Chaplin Investments, LLC	17-12592	6/4/2018
Chestnut Investments, LLC	17-12603	6/4/2018
Chestnut Ridge Investments, LLC	17-12614	6/4/2018
Clover Basin Investments, LLC	17-12621	6/4/2018
Coffee Creek Investments, LLC	17-12627	6/4/2018
Craven Investments, LLC	17-12636	6/4/2018
Crossbeam Investments, LLC	17-12650	6/4/2018
Crowfield Investments, LLC	17-12660	6/4/2018
Crystal Valley Holdings, LLC	17-12666	6/4/2018
Crystal Woods Investments, LLC	17-12676	6/4/2018
Cuco Settlement, LLC	17-12679	6/4/2018
Daleville Investments, LLC	17-12687	6/4/2018
Derbyshire Investments, LLC	17-12696	6/4/2018
Diamond Cove Investments, LLC	17-12705	6/4/2018
Dixville Notch Investments, LLC	17-12716	6/4/2018
Dogwood Valley Investments, LLC	17-12727	6/4/2018
Dollis Brook Investments, LLC	17-12735	6/4/2018
Donnington Investments, LLC	17-12744	6/4/2018
Doubleleaf Investments, LLC	17-12755	6/4/2018
Drawspan Investments, LLC	17-12767	6/4/2018
Eldredge Investments, LLC	17-12775	6/4/2018
Elstar Investments, LLC	17-12782	6/4/2018
Emerald Lake Investments, LLC	17-12788	6/4/2018
Fieldpoint Investments, LLC	17-12794	6/4/2018



<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>	<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>
Franconia Notch Investments, LLC	17-12797	6/4/2018	H32 Arborvitae Holding Company, LLC	17-12567	6/4/2018
Gateshead Investments, LLC	17-12597-	6/4/2018	H35 Hornbeam Holding Company, LLC	17-12691	6/4/2018
Glenn Rich Investments, LLC	17-12602	6/4/2018	H36 Sturmer Pippin Holding Company, LLC	17-12625	6/4/2018
Goose Rocks Investments, LLC	17-12611	6/4/2018	H37 Idared Holding Company, LLC	17-12697	6/4/2018
Goosebrook Investments, LLC	17-12617	6/4/2018	H38 Mutsu Holding Company, LLC	17-12711	6/4/2018
Graeme Park Investments, LLC	17-12622	6/4/2018	H39 Haralson Holding Company, LLC	17-12661	6/4/2018
Grand Midway Investments, LLC	17-12628	6/4/2018	H4 Pawtuckaway Holding Company, LLC	17-12778	6/4/2018
Gravenstein Investments, LLC	17-12632	6/4/2018	H40 Bramley Holding Company, LLC	17-12766	6/4/2018
Green Gables Investments, LLC	17-12637	6/4/2018	H41 Grumblethorpe Holding Company, LLC	17-12646	6/4/2018
Grenadier Investments, LLC	17-12643	6/4/2018	H43 Lenni Heights Holding Company, LLC	17-12717	6/4/2018
Grumblethorpe Investments, LLC	17-12649	6/4/2018	H44 Green Gables Holding Company, LLC	17-12634	6/4/2018
H11 Silk City Holding Company, LLC	17-12833	6/4/2018	H46 Beech Creek Holding Company, LLC	17-12612	6/4/2018
H12 White Birch Holding Company, LLC	17-12699	6/4/2018	H47 Summit Cut Holding Company, LLC	17-12638	6/4/2018
H13 Bay Village Holding Company, LLC	17-12591	6/4/2018	H49 Bowman Holding Company, LLC	17-12725	6/4/2018
H14 Dixville Notch Holding Company, LLC	17-12712	6/4/2018	H5 Chestnut Ridge Holding, LLC	17-12608	6/4/2018
H15 Bear Brook Holding Company, LLC	17-12607	6/4/2018	H51 Old Carbon Holding Company, LLC	17-12738	6/4/2018
H16 Monadnock Holding Company, LLC	17-12678	6/4/2018	H52 Willow Grove Holding Company, LLC	17-12729	6/4/2018
H17 Pemigewasset Holding Company, LLC	17-12799	6/4/2018	H53 Black Bass Holding Company, LLC	17-12639	6/4/2018
H19 Emerald Lake Holding Company, LLC	17-12785	6/4/2018	H54 Seven Stars Holding Company, LLC	17-12831	6/4/2018
H2 Arlington Ridge Holding Company, LLC	17-12575	6/4/2018	H55 Old Maitland Holding Company, LLC	17-12747	6/4/2018
H20 Bluff Point Holding Company, LLC	17-12715	6/4/2018	H56 Craven Holding Company, LLC	17-12633	6/4/2018
H21 Summerfree Holding Company, LLC	17-12631	6/4/2018	H58 Baleroy Holding Company, LLC	17-12579	6/4/2018
H22 Papirovka Holding Company, LLC	17-12770	6/4/2018	H59 Rising Sun Holding Company, LLC	17-12827	6/4/2018
H23 Pinova Holding Company, LLC	17-12810	6/4/2018	H6 Lilac Meadow Holding Company, LLC	17-12724	6/4/2018
H24 Stayman Holding Company, LLC	17-12590	6/4/2018	H60 Moravian Holding Company, LLC	17-12686	6/4/2018
H25 Elstar Holding Company, LLC	17-12779	6/4/2018	H61 Grand Midway Holding Company, LLC	17-12626	6/4/2018
H26 Gravenstein Holding Company, LLC	17-12630	6/4/2018	H65 Thornbury Farm Holding Company, LLC	17-12644	6/4/2018
H27 Grenadier Holding Company, LLC	17-12642	6/4/2018	H66 Heilbron Manor Holding Company, LLC	17-12677	6/4/2018
H28 Black Locust Holding Company, LLC	17-12647	6/4/2018	H68 Graeme Park Holding Company, LLC	17-12620-	6/4/2018
H29 Zestar Holding Company, LLC	17-12789	6/4/2018	H7 Dogwood Valley Holding Company, LLC	17-12721	6/4/2018
H30 Silver Maple Holding Company, LLC	17-12835	6/4/2018	H70 Bishop White Holding Company, LLC	17-12619	6/4/2018
H31 Addison Park Holding Company, LLC	17-12562	6/4/2018	H74 Imperial Aly Holding Company, LLC	17-12704	6/4/2018

<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>	<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>
H76 Diamond Cove Holding Company, LLC	17-12700	6/4/2018	M28 Broadsands Holding Company, LLC	17-12773	6/4/2018
H8 Melody Lane Holding Company, LLC	17-12756	6/4/2018	M29 Brynderwen Holding Company, LLC	17-12781	6/4/2018
H9 Strawberry Fields Holding Company, LLC	17-12609	6/4/2018	M31 Cannington Holding Company, LLC	17-12801	6/4/2018
Hackmatack Investments, LLC	17-12653	6/4/2018	M32 Dollis Brook Holding Company, LLC	17-12731	6/4/2018
Haffenburg Investments, LLC	17-12659	6/4/2018	M33 Harringworth Holding Company, LLC	17-12667	6/4/2018
Haralson Investments, LLC	17-12663	6/4/2018	M34 Quarterpost Holding Company, LLC	17-12814	6/4/2018
Harringworth Investments, LLC	17-12669	6/4/2018	M36 Springline Holding Company, LLC	17-12584	6/4/2018
Hazelpoint Investments, LLC	17-12674	6/4/2018	M37 Topchord Holding Company, LLC	17-12662	6/4/2018
Heilbron Manor Investments, LLC	17-12681	6/4/2018	M38 Pemberley Holding Company, LLC	17-12787	6/4/2018
Hollyline Holdings, LLC	17-12684	6/4/2018	M39 Derbyshire Holding Company, LLC	17-12692	6/4/2018
Hollyline Owners, LLC	17-12688	6/4/2018	M40 Longbourn Holding Company, LLC	17-12742	6/4/2018
Hornbeam Investments, LLC	17-12694	6/4/2018	M41 Silverthorne Holding Company, LLC	17-12838	6/4/2018
Idared Investments, LLC	17-12701	6/4/2018	M43 White Dome Holding Company, LLC	17-12706	6/4/2018
Imperial Aly Investments, LLC	17-12708	6/4/2018	M44 Wilderrest Holding Company, LLC	17-12718	6/4/2018
Ironsides Investments, LLC	17-12714	6/4/2018	M45 Clover Basin Holding Company, LLC	17-12618	6/4/2018
Lenni Heights Investments, LLC	17-12720	6/4/2018	M46 Owl Ridge Holding Company, LLC	17-12759	6/4/2018
Lilac Meadow Investments, LLC	17-12728	6/4/2018	M48 Vallecito Holding Company, LLC	17-12670	6/4/2018
Lincolnshire Investments, LLC	17-12733	6/4/2018	M49 Squaretop Holding Company, LLC	17-12588	6/4/2018
Lonetree Investments, LLC	17-12740	6/4/2018	M5 Stepstone Holding Company, LLC	17-12601	6/4/2018
Longbourn Investments, LLC	17-12746	6/4/2018	M50 Wetterhorn Holding Company, LLC	17-12689	6/4/2018
M10 Gateshead Holding Company, LLC	17-12593	6/4/2018	M51 Coffee Creek Holding Company, LLC	17-12624	6/4/2018
M11 Anchorpoint Holding Company, LLC	17-12565	6/4/2018	M53 Castle Pines Holding Company, LLC	17-12571	6/4/2018
M13 Cablestay Holding Company, LLC	17-12795	6/4/2018	M54 Lonetree Holding Company, LLC	17-12737	6/4/2018
M14 Crossbeam Holding Company, LLC	17-12645	6/4/2018	M56 Haffenburg Holding Company, LLC	17-12656	6/4/2018
M15 Doubleleaf Holding Company, LLC	17-12749	6/4/2018	M57 Ridgecrest Holding Company, LLC	17-12818	6/4/2018
M17 Lincolnshire Holding Company, LLC	17-12730	6/4/2018	M60 Thunder Basin Holding Company, LLC	17-12654	6/4/2018
M19 Arrowpoint Holdings Company, LLC	17-12577	6/4/2018	M61 Mineola Holding Company, LLC	17-12668	6/4/2018
M22 Drawspan Holding Company, LLC	17-12764	6/4/2018	M62 Sagebrook Holding Company, LLC	17-12829	6/4/2018
M24 Fieldpoint Holding Company, LLC	17-12791	6/4/2018	M63 Crowfield Holding Company, LLC	17-12655	6/4/2018
M25 Centershot Holding Company, LLC	17-12583	6/4/2018	M67 Mountain Spring Holding Company, LLC	17-12695	6/4/2018
M26 Archivolt Holding Company, LLC	17-12573	6/4/2018	M68 Goosebrook Holding Company, LLC	17-12615	6/4/2018
M27 Brise Soleil Holding Company, LLC	17-12760	6/4/2018	M70 Pinney Holding Company, LLC	17-12806	6/4/2018

<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>	<b>Debtor</b>	<b>Case No.</b>	<b>Government Bar Date</b>
M71 Eldredge Holding Company, LLC	17-12771	6/4/2018	Old Carbon Investments, LLC	17-12743	6/4/2018
M72 Daleville Holding Company, LLC	17-12683	6/4/2018	Old Maitland Investments, LLC	17-12752	6/4/2018
M73 Mason Run Holding Company, LLC	17-12748	6/4/2018	Owl Ridge Investments, LLC	17-12763	6/4/2018
M74 Varga Holding Company, LLC	17-12680	6/4/2018	Papirovka Investments, LLC	17-12774	6/4/2018
M75 Riley Creek Holding Company, LLC	17-12825	6/4/2018	Pawtuckaway Investments, LLC	17-12783	6/4/2018
M76 Chaplin Holding Company, LLC	17-12587	6/4/2018	Pemberley Investments, LLC	17-12790	6/4/2018
M79 Chestnut Holding Company, LLC	17-12595	6/4/2018	Pemigewasset Investments, LLC	17-12800	6/4/2018
M80 Hazelpoint Holding Company, LLC	17-12672	6/4/2018	Pepperwood Investments, LLC	17-12804	6/4/2018
M83 Mt. Holly Holding Company, LLC	17-12703	6/4/2018	Pinney Investments, LLC	17-12808	6/4/2018
M85 Glenn Rich Holding Company, LLC	17-12599	6/4/2018	Pinova Investments, LLC	17-12812	6/4/2018
M86 Steele Hill Holding Company, LLC	17-12596	6/4/2018	Quarterpost Investments, LLC	17-12816	6/4/2018
M87 Hackmatack Hills Holding Company, LLC	17-12652	6/4/2018	Red Woods Investments, LLC	17-12824	6/4/2018
M88 Franconia Notch Holding Company, LLC	17-12796	6/4/2018	Ridgecrest Investments, LLC	17-12821	6/4/2018
M9 Donnington Holding Company, LLC	17-12741	6/4/2018	Riley Creek Investments, LLC	17-12826	6/4/2018
M90 Merrimack Valley Holding Company, LLC	17-12658	6/4/2018	Rising Sun Investments, LLC	17-12828	6/4/2018
M91 Newville Holding Company, LLC	17-12726	6/4/2018	Sagebrook Investments, LLC	17-12830	6/4/2018
M92 Crystal Woods Holding Company, LLC	17-12671	6/4/2018	Seven Stars Investments, LLC	17-12832	6/4/2018
M93 Goose Rocks Holding Company, LLC	17-12605	6/4/2018	Silk City Investments, LLC	17-12834	6/4/2018
M94 Winding Road Holding Company, LLC	17-12736	6/4/2018	Silver Maple Investments, LLC	17-12836	6/4/2018
M95 Pepperwood Holding Company, LLC	17-12802	6/4/2018	Silverleaf Funding, LLC	17-12837	6/4/2018
M97 Red Wood Holding Company, LLC	17-12823	6/4/2018	Silverthorne Investments, LLC	17-12582	6/4/2018
M99 Ironsides Holding Company, LLC	17-12710	6/4/2018	Springline Investments, LLC	17-12585	6/4/2018
Mason Run Investments, LLC	17-12751	6/4/2018	Squaretop Investments, LLC	17-12589	6/4/2018
Melody Lane Investments, LLC	17-12757	6/4/2018	Stayman Investments, LLC	17-12594	6/4/2018
Merrimack Valley Investments, LLC	17-12665	6/4/2018	Steele Hill Investments, LLC	17-12598	6/4/2018
Mineola Investments, LLC	17-12673	6/4/2018	Stepstone Investments, LLC	17-12606	6/4/2018
Monadnock Investments, LLC	17-12682	6/4/2018	Strawberry Fields Investments, LLC	17-12613	6/4/2018
Moravian Investments, LLC	17-12690	6/4/2018	Sturmer Pippin Investments, LLC	17-12629	6/4/2018
Mountain Spring Investments, LLC	17-12698	6/4/2018	Summerfree Investments, LLC	17-12635	6/4/2018
Mt. Holly Investments, LLC	17-12707	6/4/2018	Summit Cut Investments, LLC	17-12640	6/4/2018
Mutsu Investments, LLC	17-12719	6/4/2018	Thornbury Farm Investments, LLC	17-12651	6/4/2018
Newville Investments, LLC	17-12734	6/4/2018	Thunder Basin Investments, LLC	17-12657	6/4/2018

Debtor	Case No.	Government Bar Date
Topchord Investments, LLC	17-12664	6/4/2018
Vallecito Investments, LLC	17-12675	6/4/2018
Varga Investments, LLC	17-12685	6/4/2018
Wetterhorn Investments, LLC	17-12693	6/4/2018
White Birch Investments, LLC	17-12702	6/4/2018
White Dome Investments, LLC	17-12709	6/4/2018
Whiteacre Funding, LLC	17-12713	6/4/2018
Wilderness Investments, LLC	17-12723	6/4/2018
Willow Grove Investments, LLC	17-12732	6/4/2018
Winding Road Investments, LLC	17-12739	6/4/2018
WMF Management, LLC	17-12745	6/4/2018
Woodbridge Capital Investments, LLC	17-12750	6/4/2018
Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754	6/4/2018
Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758	6/4/2018
Woodbridge Group of Companies, LLC	17-12560	6/4/2018
Woodbridge Investments, LLC	17-12761	6/4/2018
Woodbridge Mezzanine Fund 1, LLC	17-12765	6/4/2018
Woodbridge Mortgage Investment Fund 1, LLC	17-12768	6/4/2018
Woodbridge Mortgage Investment Fund 2, LLC	17-12772	6/4/2018
Woodbridge Mortgage Investment Fund 3, LLC	17-12776	6/4/2018
Woodbridge Mortgage Investment Fund 3A, LLC	17-12780	6/4/2018
Woodbridge Mortgage Investment Fund 4, LLC	17-12784	6/4/2018
Woodbridge Structured Funding, LLC	17-12786	6/4/2018
Zestar Investments, LLC	17-12792	6/4/2018

**GROUP 2 PETITION DATE: February 9, 2018**  
**GOVERNMENT BAR DATE: August 8, 2018**

Debtor	Case No.	Government Bar Date
Carbondale Glen Lot L-2, LLC	18-10284	8/8/2018
Carbondale Peaks Lot L-1, LLC	18-10286	8/8/2018
H18 Massabesic Holding Company, LLC	18-10287	8/8/2018
H33 Hawthorne Holding Company, LLC	18-10288	8/8/2018
H50 Sachs Bridge Holding Company, LLC	18-10289	8/8/2018

H64 Pennhurst Holding Company, LLC	18-10290	8/8/2018
Hawthorne Investments, LLC	18-10291	8/8/2018
Lilac Valley Investments, LLC	18-10292	8/8/2018
M58 Springvale Holding Company, LLC	18-10294	8/8/2018
M96 Lilac Valley Holding Company, LLC	18-10295	8/8/2018
Massabesic Investments, LLC	18-10293	8/8/2018
Pennhurst Investments, LLC	18-10296	8/8/2018
Sachs Bridge Investments, LLC	18-10297	8/8/2018
Springvale Investments, LLC	18-10298	8/8/2018

**GROUP 3 PETITION DATE: March 9, 2018**  
**GOVERNMENT BAR DATE: September 5, 2018**

Debtor	Case No.	Government Bar Date
Bellflower Funding, LLC	18-10507	9/5/2018
Wall 123, LLC	18-10508	9/5/2018

**GROUP 4 PETITION DATE: March 23, 2018**  
**GOVERNMENT BAR DATE: September 19, 2018**

Debtor	Case No.	Government Bar Date
695 Buggy Circle, LLC	18-10670	9/19/18
Blazingstar Funding, LLC	18-10671	9/19/18
Buggy Circle Holdings, LLC	18-10672	9/19/18
Deerfield Park Investments, LLC	18-10673	9/19/18
H10 Deerfield Park Holdings Company, LLC	18-10674	9/19/18
Kirkstead Investments, LLC	18-10675	9/19/18
M16 Kirkstead Holding Company, LLC	18-10676	9/19/18

**GROUP 5 PETITION DATE: March 27, 2018**  
**GOVERNMENT BAR DATE: September 24, 2018**

Debtor	Case No.	Government Bar Date
Frog Rock Investments, LLC	18-10733	9/24/18
M77 Frog Rock Holding Company, LLC	18-10734	9/24/18
M89 Mount Washington Holding Company, LLC	18-10735	9/24/18
Mount Washington Investments, LLC	18-10736	9/24/18